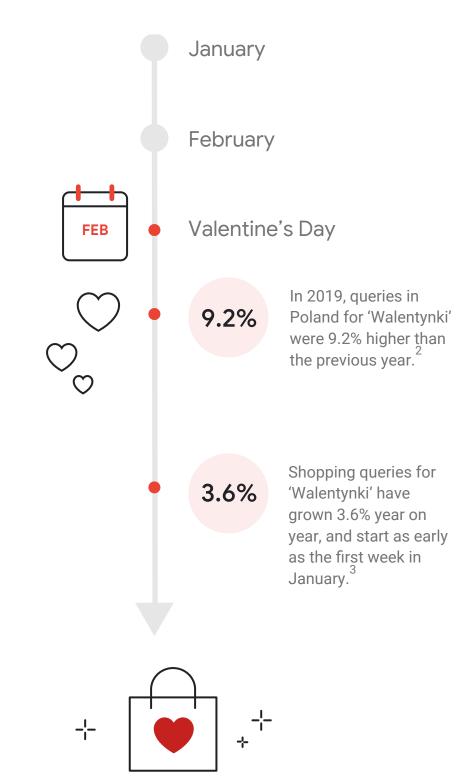
## The ultimate seasonal calendar to help plan for the year ahead

pandemic has presented unique challenges to retailers — altering consumer expectations, habits, and purchasing behaviour dramatically. From Valentine's Day, right up to the holiday season, this handy infographic uses the latest consumer

Now more than ever, it's important for retailers to have a roadmap for the year ahead. The coronavirus

trends, industry insights, and digital best practices to lay out the year's key seasonal moments. Utilise this calendar to guide your approach, prioritise your next steps, and create a marketing strategy that meets your evolving business needs.



# Valentine's Day Valentine's Day has become one of the biggest

#### opportunities of the year for digital retailers, with queries like 'same day delivery' and 'romantic restaurants' showing massive growth.

Types of Retailers Gift and greetings, florists, fashion and apparel, as well as personalisation services.

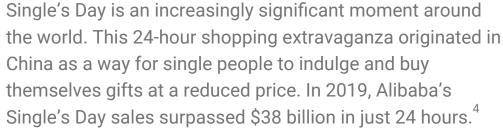
Consumer insights In Poland, 82% of shoppers research products online before buying and 46% of Polish shoppers buy online due to the

## convenience of home delivery.

**Audiences** Reach customers who are celebrating Valentine's Day and are actively shopping during this moment, which you can do through in-market audiences. This covers gifts and

#### occasions categories – from flowers and chocolates to jewellery.

Feburary



Single's Day

Types of Retailers Fashion and apparel, beauty, and home and garden. Consumer insights In Poland, 39% of consumers said they expect their use of social media to rise as a result of staying home. 5 With more

## than 90% of Singles' Day purchases made on mobile devices,

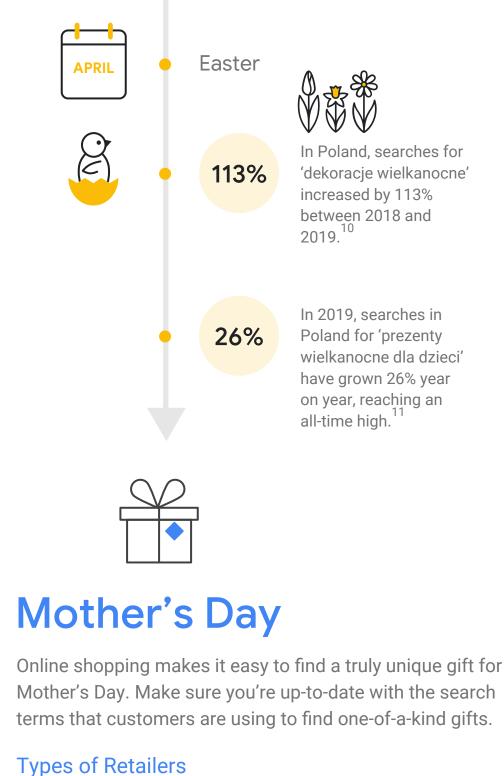
ensure your campaigns are optimised for mobile and promoted across social media.6

### Audiences

To align with relevant themes like 'self-care' and 'treating yourself,' focus on in-market categories where these consumers will feature, such as shoppers and luxury shoppers.

April





### Types of Retailers Food and grocery, home furnishing, home and garden, and fashion and apparel. Consumer insights

In April 2020, searches for 'groceries delivery slots' grew globally by over 300% in the first week of the month. As consumers are actively looking for ways to celebrate special moments from home this year, be transparent by providing clear and specific information about how and where they can

Easter is a time for catching up with friends and family, and

sprucing up homes and gardens. Search queries reflect this, with table decor, recipes, and gifts making it a magical time.

#### **Audiences** Some of the most receptive audiences during Easter include

**MAY** 

\*

get what they need.

those who enjoy celebrations with family, home decor enthusiasts, cooking enthusiasts, and foodies.

May

Mother's Day

144%

In 2019, 'prezent na

Dzień Matki' queries in

#### communications as well as online shopping, with 31% of polish consumers saying their use of video chat and conferencing has increased since the coronavirus outbreak. 12

Consumer insights

apparel.

Ensure your site is optimised for a positive e-commerce experience. **Audiences** 

Home and garden, gift and greeting, florists, and fashion and

The current situation has moved many consumers to digital

#### Be sure to cover a range of in-market audience categories to promote your products to shoppers who are looking to buy, such as through Mother's Day shopping, flowers, and

JUNE

greeting cards categories. Combine this with remarketing to re-engage with customers who are likely to convert.

Father's Day

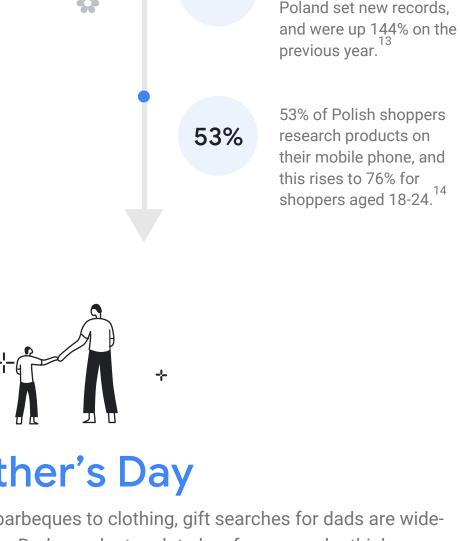
50%

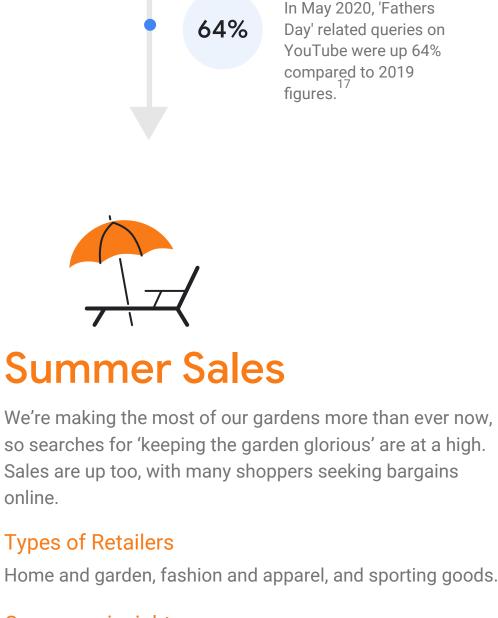
In 2019, searches in

Poland for 'prezent Dzień

Ojca' were 50% higher than the previous year. 16

June





## Consumer insights People accept that holidaying abroad will probably not be a viable option this summer, instead they're looking for ways to enjoy summer from home. In April 2020, queries for 'garden furniture' were at their highest since 2019, up 56% from the start of the year. 18 Stay up-to-date with the latest Google Search trends as consumers look to entertain

For summer sales, use a mix of audience strategies, from activating key audiences such as bargain hunters, to those

searching for the trending categories at this time of year.

This includes home and garden, outdoor items, sports and

fitness, and outdoor recreational equipment.

themselves this summer.

**Audiences** 

September 000 Back to school **SEPT** 000 In Poland, 70% of 70% families' back-to-

134%

**Black Friday** 

school budgets were

spent on clothes,

shoes and school equipment in 2019.<sup>22</sup>

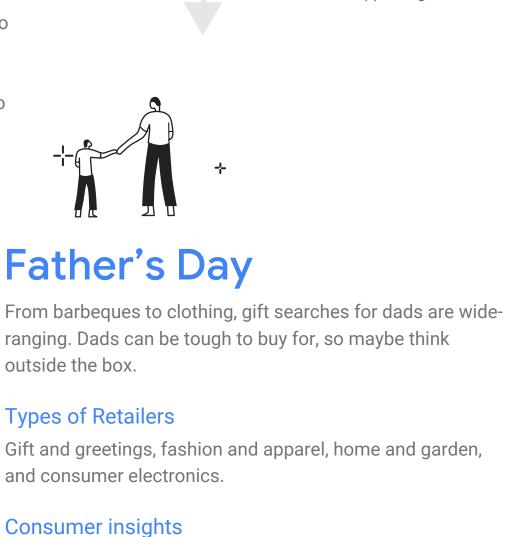
In 2019, during the

there was a 70% increase in online

Poland.

Back to School period,

searches for 'buty' in



### with consumers and showcase your products in action as they look for new ways to entertain themselves. **Audiences**

Information on consumer interests helps you to expand your advertising into relevant markets. For moments like Father's Day, which are family-centric, utilise affinity categories such as family-focused or lifestyle and hobbies to reach those

who are likely interested in your products.

With an increasing amount of time spent at home,

consumers are turning to YouTube to learn new skills. Global

watch time of how-to videos that include 'for beginners' or 'step by step' in the title saw a 65% increase in watch time

year-on-year. 15 Consider creating video content to re-engage

July Summer Sales **JULY** 

500%

During the 2019

Poland.

Summer Sale period, there was a 500%

increase in searches

for 'buty sportowe' in

During the first two

weeks of May 2020, in

Poland, searches for 'produkty czyszczące'

increased by 350% on Google Shopping.



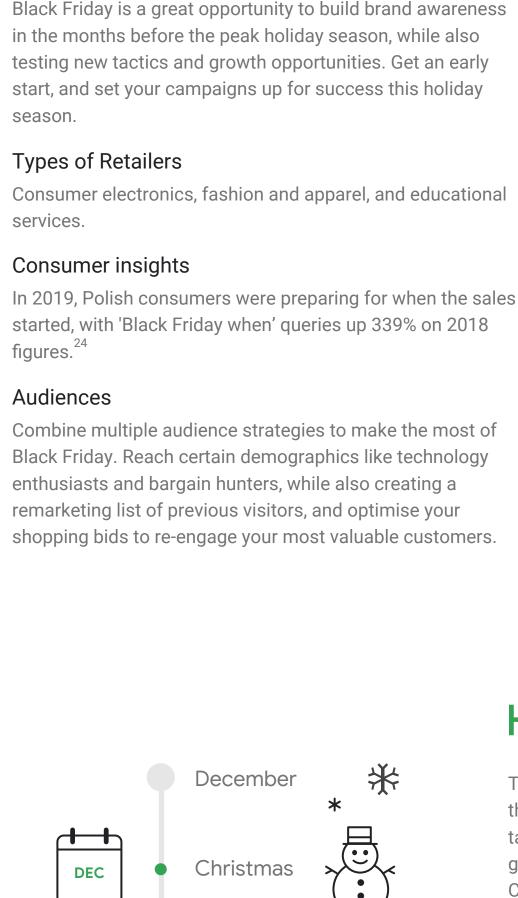
November

In 2019, 47% of Polish

consumers planned to

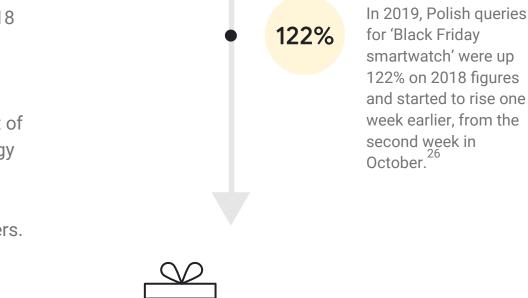
only shop online during

Black Friday.



\*

# Black Friday 47%



The Christmas holiday period is the busiest moment of

takes place either side of Christmas Day, as people buy

behaviour are hard to predict, but the move to digital is

gifts for loved ones and then take advantage of the post-

the year for most retailers. The majority of spending

Christmas sales. Any long-term changes in this

Fashion and apparel, toys and games, and beauty.

Last year, 53% of Polish shoppers used shopping apps

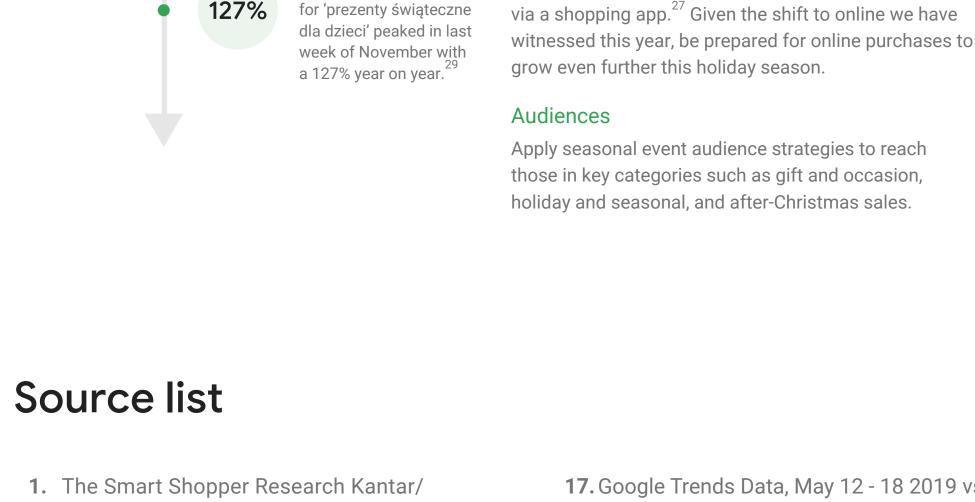
to research products and a further 47% made purchases

**Holiday Season** 

assured.

Types of Retailers

Consumer insights



Google 2019 - Poland

6. McKinsey & Company 2018

2019

2019

2019

April 4, 2020

2. Google Trends Data, Poland, 2019

3. Google Trends Data, Poland, 2019

4. McKinsey China Digital Consumer Trends

5. McKinsey & Company COVID-19 Poland

607, sampled and weighted to match

Poland's general population 18+ years

7. McKinsey China Digital Consumer Trends

8. McKinsey China Digital Consumer Trends

9. Google Data, global English, April 4 to the

10. Google Trends Data, Poland, 2019

11. Google Trends Data, Poland, 2019

week of April 11, 2020, vs. March 29, 2020-

Consumer Pulse Survey 4/2-4/5/2020, n =

127%

49% of Polish

consumers searched

online for 'Christmas

gift ideas' in 2019.20

In 2019, Poland queries

for 'prezenty świąteczne

## Apply seasonal event audience strategies to reach those in key categories such as gift and occasion, holiday and seasonal, and after-Christmas sales.

#### May 10 - 16 2020 18. Google Trends Data, Poland, Jan 1 2020 -April 27 2020 19. Google Trends Data, Poland, June 2018-August 2019

2020

May 5 2020 22. Warsaw Business Journal, Polish family to

> 23. Google Trends, Poland, July-September 2019 24. Google Trends Data, Poland, 2018 - 2019 25. Picodi, Black Friday shopping destinations in

26. Google Trends Data, Poland, 2018 - 2019 27. Google / Kantar Smart Research 2019 **28.** Statistia, Sources of inspiration for Christmas gifts in Poland 2019

21. Google Trends Data, Poland, April 5 2020 spend on average PLN 1,718 on the back-toschool shopping

17. Google Trends Data, May 12 - 18 2019 vs.

20. Google Trends Data, Poland, May 2019-May

29. Google Trends Data, Poland, 2019 Consumer Pulse Survey 4/2-4/5/2020, n = 607, sampled and weighted to match Poland's general population 18+ years Have

you used or done any of the following since COVID-19 started?

12. McKinsey & Company COVID-19 Poland

13. Google Trends Data, Poland, 2019 14. The Smart Shopper Research Kantar/Google 2019 - Poland

16. Google Trends Data, Poland, 2019

15. Global YouTube Data, year on year 3/1/20 -

3/31/20 compared to 3/1/19 - 3/31/19

Poland 2019